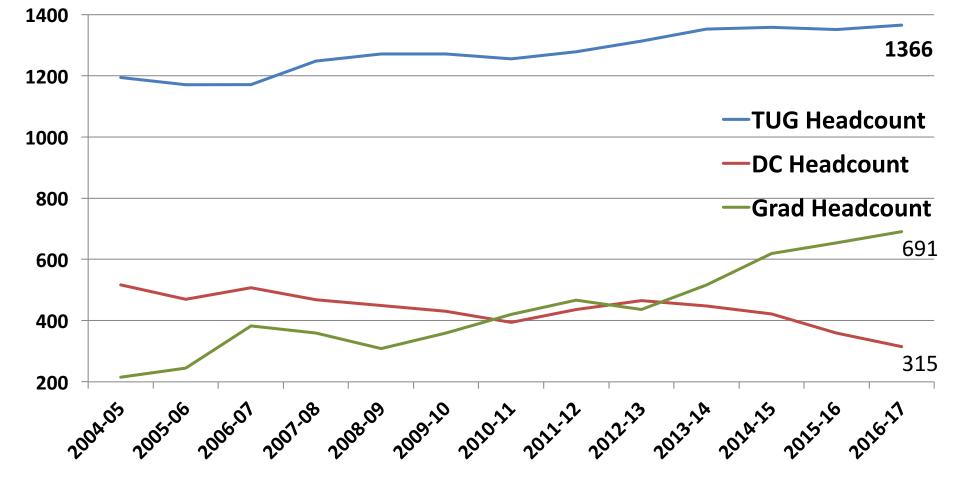


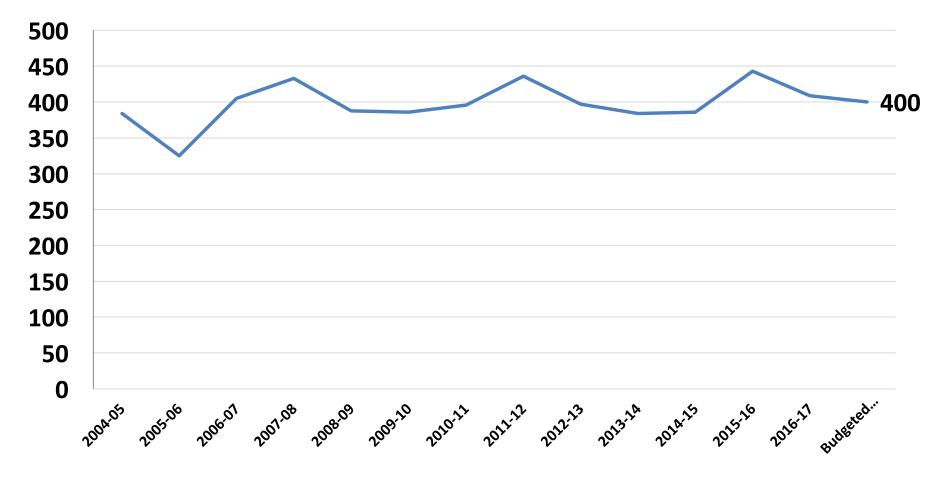
Headwinds for Christian Education

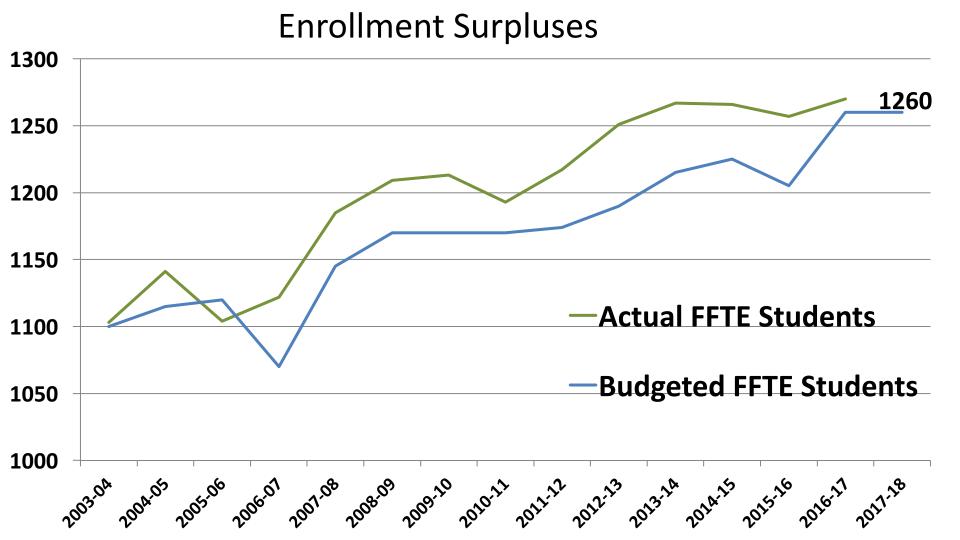
- Enrollment
- Giving
- Cultural
- Digital Revolution

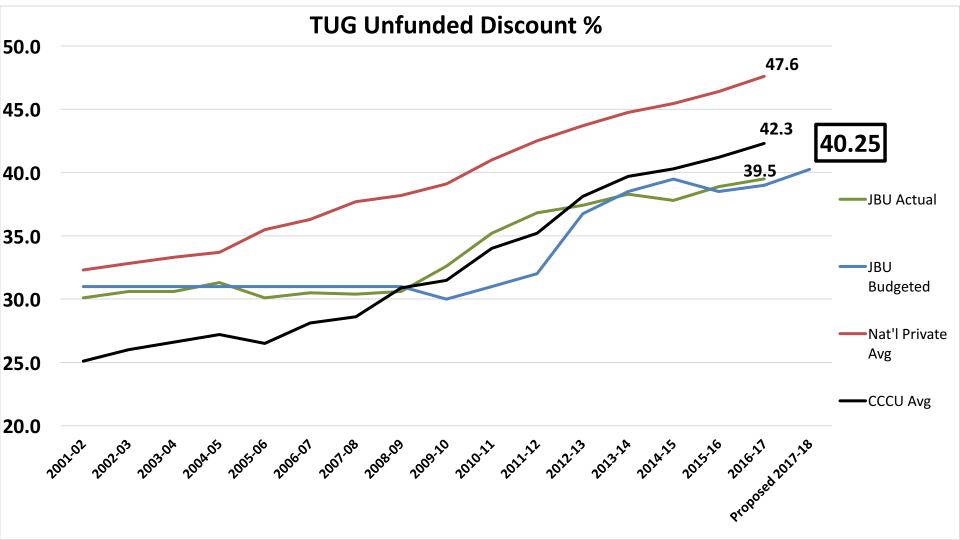
Historical Fall Headcount



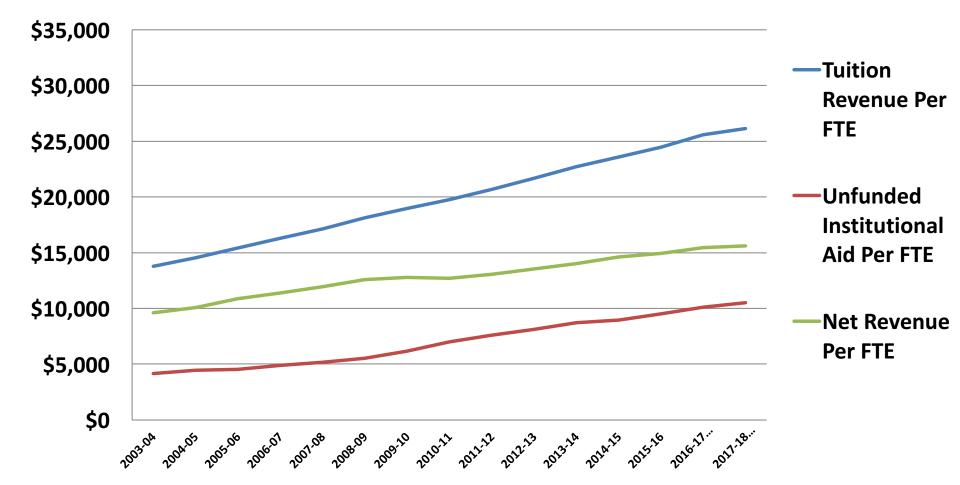
New Fall Full-time TUG Students







Net Revenue Per Student



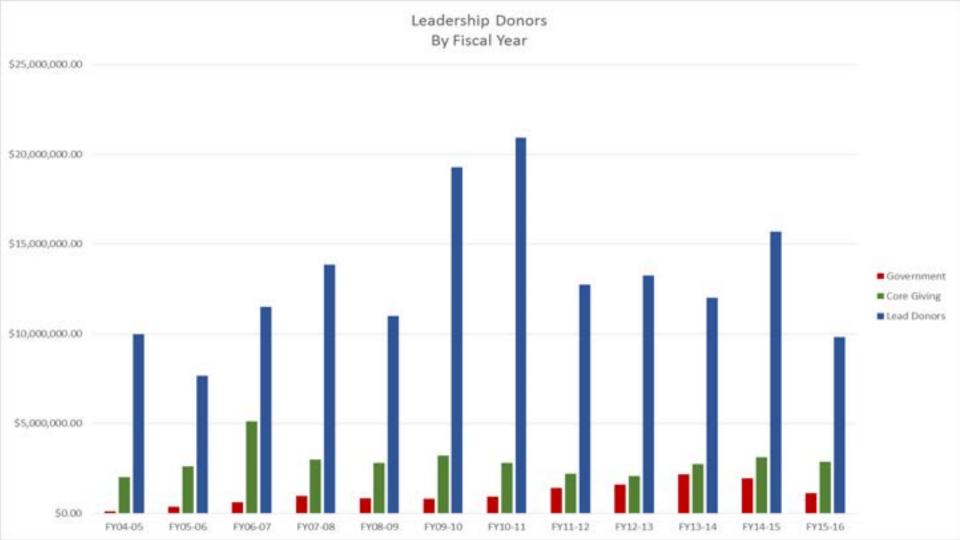
JBU Headwinds

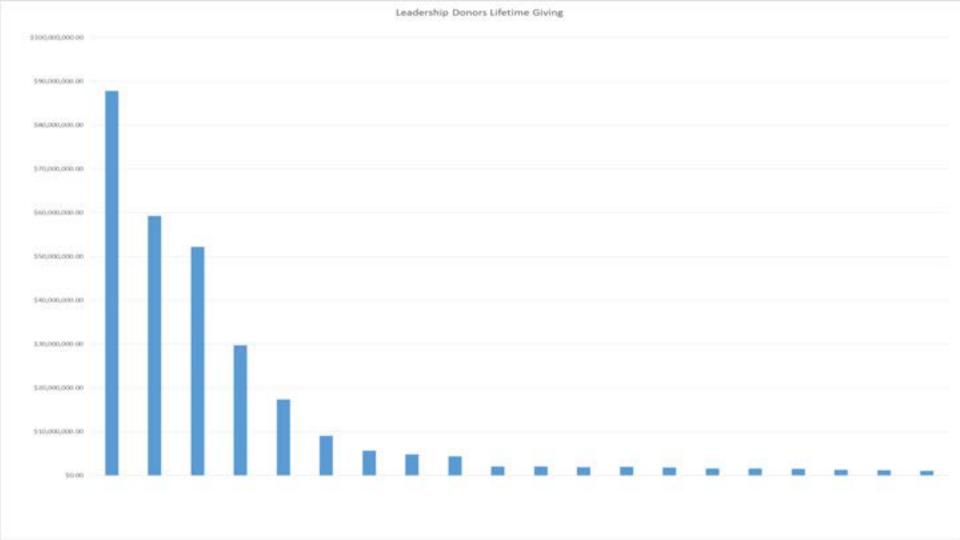
- Enrollment
- Giving
- Cultural



JBU GIFTS BY YEAR (in millions)







JBU Headwinds

- Enrollment
- Giving
- Cultural
- Educational

WASHINGTON/NATIONAL UPDATE

- CCCU Chair
- Secretary of Education Betsy Devos
- Fairness to All progress
- California Update

CULTURAL POLARIZATION

- Washington context
- Protest culture
- National anthem controversies
- Social media context

JBU POLICY CLARIFICATIONS – LGBT ISSUES

- Examples
- General approach
 - Affirm Biblical ideal
 - Recognize possibility of falling short
 - Respond on case by case situation with grace and truth
 - Reserve right to make separation decision
- Specific approaches to transgendered people
 - Integrity (doctrine of creation)
 - · Accommodation (doctrine of sin)
 - Civil rights
- Areas covered
 - Employee expectations
 - Traditional undergraduate student expectations
 - Adult student expectations
 - Housing
 - Athletics
 - External guests
 - Facilities

